

TRADE ALLY INCENTIVE FORM



INSTALLATION LOCATION

An invoice showing the purchase date, equipment manufacturer, model numbers and serial numbers along with the AHRI certificate must be submitted with the application.

Customer Name _____ Utility Name _____

Customer Address _____

Installation Location _____ Customer Account # _____
(this can be found on customer's utility bill)

INFORMATION FOR HEAT PUMP INCENTIVES (If for water heating only skip to second page.)

HOME TYPE	Existing Site Built	New Construction Site Built	Town Home	Mobile Home	Commercial Building
% OF HOME HEATED WITH NEW EQUIPMENT:				SQ FT OF HOME/BUILDING:	
FOUNDATION TYPE	Crawlspace	Full Basement	Half Basement	Slab	Non-Mobile
EXISTING HEATING SYSTEM BEING REPLACED (If new home, indicate heating system installed.)					
Electric Forced Air NO AC	Electric Forced Air WITH AC	Electric Baseboard or Electric Radiant	Air Source Heat Pump	Propane Furnace	Ground Source Heat Pump
Natural Gas Furnace	AC Replacement				
BACKUP / SUPPLEMENTAL HEAT					
None	Electric Strip Heat	Electric Baseboard Heat	Dual Fuel (if selected, balance point at: _____ °F)		

NEW HEAT PUMP EQUIPMENT DATA (*Must meet ENERGY STAR minimum specifications.)

AHRI#	SEER2*	HSPF2*	Outdoor HP Capacity at 47°F (btus)
SIZING	Capacity at 5°F:	Block load or Manual J	Other

FOR CENTRAL DUCTED INSTALLS ONLY (Mini-split installs skip this section.)

EXTERNAL STATIC PRESSURE TEST (Check unit operating at full capacity unless conditions do not permit.)

1. Measure return static pressure 2. Measure supply plenum static pressure 3. Calculate external static pressure: add values in #1 and #2 values; ignore the minus sign	1. Return Static Pressure	Units. <u>Use same units for TrueFlow test.</u>
	1. Supply Static Pressure	2. External Static Pressure

AIRFLOW TEST

Measurement Method:	Calculated CFM/ton:	Within 15% of required CFM: Yes No
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DUCT INFORMATION

Please check one of the boxes:

- | | |
|--|--|
| <input type="checkbox"/> Exposed ducts were already sealed | <input type="checkbox"/> Exposed ducts not sealed and did seal |
| <input type="checkbox"/> No exposed ductwork in attic, furnace room or crawl space | <input type="checkbox"/> Exposed ducts not sealed and did not seal |
| <input type="checkbox"/> Did not check for exposed duct work | |

INFORMATION FOR HEAT PUMP WATER HEATER INCENTIVES

Make/Brand	Model #	Unit Being Replaced:	Gas	Liquid Propane	Electric	Heat Pump Water Heater	New
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CONTRACTOR INFORMATION

Contractor Company Name

Installation Technician

Phone

Contractor Signature

Date

I am a participating contractor in Tri-State's Trade Alley Incentive Program

The above named Contractor company ("Contractor") hereby certifies that all information is accurate, including claims of efficiency, size and Customer information. By signing this application, Contractor certifies the installation met the Trade Ally Incentive Program requirements and is installed at the address listed above which represents a valid cooperative account or public power district. Contractor by signing this application agrees to the terms and conditions set forth below.

PARTICIPATING CONTRACTORS

Contractors must sign up on the LoveElectric website and follow instructions. For a Contractor to receive an incentive, the Consumer equipment must be eligible for a product incentive and the end-Consumer must receive electric service from one of Tri-State's participating cooperatives or public power district.

Contractor is responsible for meeting all of the program requirements, and for complying with any government or third party requirements, including applicable codes, ordinances, rules or regulations regarding the installation of the equipment.

FORM DETAILS

Trade Ally Incentive Form must be completed, signed by Contractor and submitted to the electric cooperative or public power district along with the following:

- Equipment invoice, all information on the invoice must precisely match the information on the Trade Ally Incentive Form or the form will not be processed
- AHRI certificate for installed equipment
- Equipment cost and labor must be shown separately on the invoice

A form that is denied due to equipment ineligibility will not be accepted with changed model numbers unless accompanied with pictures of the install showing model and serial number.

It is the responsibility of either the Customer or Contractor to ensure that the electric cooperative or public power district receive this signed Trade Ally Incentive Form with all the required information specified. Neither Tri-State Generation and Transmission Association, Inc. ("Tri-State") nor electric cooperative or public power district is not responsible for any lost, late, stolen, illegible, misdirected, or "postage due" mail. All completed submissions become the property of the electric cooperative or public power district and will not be returned.

EQUIPMENT ELIGIBILITY

All heat pump water heaters must be ENERGY STAR® and all air source heat pumps (ASHP) must meet have ENERGY STAR® label or meet minimum requirements. Consumer rebates in some service areas may only allow cold climate rated ASHPs. The system must be AHRI matched unless it is an A/C only replacement with an ASHP. Mini-split (ductless), commercial and ground source heat pumps also qualify for the QI incentive program. Equipment must be new.

Only equipment listed on the Air-Conditioning, Heating & Refrigeration Institute (AHRI) website (www.ahridirectory.org/residential) will qualify. The AHRI list is dynamic and changes frequently, therefore AHRI certificates that are printed within the same calendar year of install of the installation date will be honored and must be submitted with this signed Trade Ally Incentive Form.

TESTING THE EQUIPMENT

The Contractor must activate the system and perform the appropriate tests for airflow and static pressure. This form may not be submitted until testing is complete.

LIABILITY

Contractor shall indemnify Tri-State, the electric cooperative or public power district for any and all claims related to Contractor's installation of the equipment and performance of the equipment, including, but not limited, to any statements made to the customer regarding energy savings. Neither Tri-State nor the electric cooperative or public power district is liable for the work performed by the Contractor. Neither Tri-State nor the electric cooperative or public power district endorse, warrants or guarantees any work by the Contractor or the performance or use of the equipment, including, but not limited to, energy savings. Participation by a Contractor in this program does not constitute an endorsement by Tri-State, the electric cooperative or the public power district of the Contractor, or a guarantee of the quality of the work.

Neither Tri-State, nor the electric cooperative or public power district is responsible for the Contractor or any other party that provides the Customer with inaccurate information about the amount or qualification for this program. Contractor represents that it has provided the above named Customer will accurate information as to the amount and qualification for this program

SUBMISSION STEPS

Please submit your completed forms using one of the following methods:

- 1) Provide this form and required documents to the Consumer that will be submitting an equipment rebate application to the Member System
- 2) Provide this form and required documents directly to the electric cooperatives or public power district if you have a direct connection with the staff
- 3) Provide this page and required documents directly to tradeally@tristategt.org

An invoice showing the purchase date, equipment manufacturer, model numbers and serial numbers along with the AHRI certificate must be submitted with the form.

Warning: Fraudulent submission of the application may result in prosecution for mail fraud pursuant to Title 18 US Code sections 1341 and 1342.

FOR QUESTIONS OR MORE DETAILS PLEASE EMAIL:
TRADEALLY@TRISTATEGT.ORG

Tri-State reserves the right to modify, suspend, and discontinue this program at any time and without notice.